## Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer			
1 Issuer's name		**************************************		2 Issuer's employer identification number (EIN
		(		
Sample Private REIT LLC		12-3456789		
3 Name of contact for additional information 4		4 Telephor	ne No. of contact	5 Email address of contact
John Smith		(212) 555-0000		
6 Number and street (or F	P.O. box if mail is not	investor.relations@samplepreit.com 7 City, town, or post office, state, and Zip code of conta		
		24	on oor address, or contact	Polity, town, or post office, state, and zip code of conta
123 Park Avenue				New York, NY 10000
8 Date of action		1000		
June 29, 2012 10 CUSIP number	44 Carial acceptant		Preferred	
10 COSIF Humber	11 Serial number(s	5)	12 Ticker symbol	13 Account number(s)
Part II Organization	onal Action Attac	h additiona	I statements if needed. Se	ee back of form for additional questions.
14 Describe the organiza	tional action and, if a	pplicable, the	date of the action or the da	te against which shareholders' ownership is measured for
the action ► Paymer	nt of a distribution o	n June 30, 2	012 in excess of the currer	t and accumulated earnings and profits of the
issuer. The current earnin	g and profits were d	letermined u	nder Section 312 as modif	ed by Section 857(d) for a real estate investment trust.
			***************************************	
A designed a second				
15 Describe the quantitati	ive offect of the every	.::	tana and the beaute of the	
share or as a percenta	ge of old basis ► nie	iizationai acti	on on the basis of the securi	ty in the hands of a U.S. taxpayer as an adjustment per mulated earnings and profits was \$ 20.00 per preferred
share.	<u>D13</u>	unbuuon m	excess of current and accu	mulated earnings and profits was \$ 20.00 per preferred
			The state of the s	
			***************************************	
			-	
16 Describe the calculatio	n of the change in ba	sis and the d	ata that supports the calcula	tion, such as the market values of securities and the
valuation dates ►				
Distribution in excess of cu	rrent and accumula	ted earnings	and profits of \$ 20.00 per p	referred share reduces the basis of each share to
he extent of the sharehold	er's adjusted basis i	n the share.		
		**************************************		

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Sign	Unde belief	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and statements, and to the best of my knowledge and selief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.							
Here	Ü	your name ► Sam Jones		Date ▶	2014				
Paid Prepa		Print/Type preparer's name	Preparer's signature	Title ► Date	Chief Financial Officer  Check if PTIN self-employed				
Use O		Firm's name	Firm's EIN ▶						
Send For	m 89	Firm's address ►  37 (including accompanying state	ements) to: Department of the Treasury,	Internal Revenue S	Phone no. Service, Oaden, UT 84201-0054				
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